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FORBES & WALKER TEA BROKERS PVT LTD

WEEKLY TEA MARKET REPORT

SALE NO

29

**29TH/30TH
JULY 2025**



Overall Market

	QTY (M/KGS)	DEMAND
Ex Estate	0.75	Less
High & Medium	0.78	Fair
Leafy	0.79	Fair
Semi Leafy	0.68	Fair
Tippy/Small Leaf	0.94	Fair
Premium Flowery	0.06	Fair
Off Grade	1.31	Fair
Dust	0.42	Fair
Total	5.74	Fair

ORDER OF SALE

SALE NO : 29

29TH/30TH JULY 2025

EX-ESTATE

Lanka Commodity Brokers Ltd
 Asia Siyaka Commodities PLC
 Mercantile Produce Brokers (Pvt) Ltd
 Bartleet Produce Marketing (Pvt) Ltd
 Eastern Brokers Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
 John Keells PLC
 Ceylon Tea Brokers PLC

LG LARGE LEAF LG SMALL LEAF/BOP1A/ PREMIUM

Forbes & Walker Tea Brokers (Pvt) Ltd
 Ceylon Tea Brokers PLC
 Bartleet Produce Marketing (Pvt) Ltd
 John Keells PLC
 Eastern Brokers Ltd
 Lanka Commodity Brokers Ltd
 Asia Siyaka Commodities PLC
 Mercantile Produce Brokers (Pvt) Ltd

HIGH & MEDIUM/OFF GRADE /DUST

Eastern Brokers Ltd
 John Keells PLC
 Asia Siyaka Commodities PLC
 Mercantile Produce Brokers (Pvt) Ltd
Forbes & Walker Tea Brokers (Pvt) Ltd
 Bartleet Produce Marketing (Pvt) Ltd
 Lanka Commodity Brokers Ltd
 Ceylon Tea Brokers PLC

AUCTION DETAILS

AT THIS WEEK'S SALE 11,599 LOTS TOTALLING 5,738,158 KGS WERE ON OFFER. THE BREAKDOWN IS AS FOLLOWS:

	LOTS	QUANTITY
Ex Estate	786	754,795
Main Sale - High & Medium	1,795	776,837
Low Grown - Leafy	2,036	790,729
Low Grown - Semi Leafy	1,593	682,690
Low Grown - Tippy	2,018	942,071
Premium Flowery	456	64,156
Off Grades	2,434	1,307,924
Dust	481	418,956
Total	11,599	5,738,158
Re - Prints	905	472,155

SETTLEMENT DATES

01/08/2025 05/08/2025 06/08/2025

10% Payment Buyers Prompt Sellers Prompt

Quality

Westerns were irregular, whilst the Nuwara Eliyas were not up to expectations. A small selection of Uvas were improved, whilst the others together with the Uda Pussellawas showed no change. Low Grown were similar to last.

COMMENTS

Auction offerings totalled 6.0 M/Kgs. Low Grown/Large Leaf teas continued to meet with good demand, whilst the High & Mid Grown liquoring BOP/BOPF's encountered less demand to last.

Ex-Estate offerings were maintained around 0.75 M/Kgs. Overall quality of teas from the Western slopes perhaps were not as useful as the previous week, whilst the Nuwara Eliya's were not up to expectations. A select range of improved seasonal Uva's were on offer.

In the Western High Grown category, Best Western BOP's were easier by Rs. 50 per kg and more for last week's high-priced teas. Corresponding BOPF's, whilst a few select invoices sold around last levels, others often declined by Rs. 20-40 per kg and more following quality. In the Below Best category, BOP's - High-priced teas of last week were firm and easier, whilst the others were irregular. Corresponding BOPF's, where quality was maintained, prices were firm, whilst the others declined by Rs. 20-40 per kg. At the lower end, BOP's declined by Rs. 20 per kg, whilst the corresponding BOPF's were Rs. 20-30 per kg lower. Nuwara Eliyas' were mostly unsold due to a lack of suitable bids. Uda Pussellawas' were irregular and easier. Uva - Seasonal BOP's sold between Rs. 2,000-3,100 per kg, whilst the corresponding BOPF's sold between Rs. 2,000-2,250 per kg. Others non-seasonal BOP's were barely steady, whilst the corresponding BOPF's declined by up to Rs. 50 per kg.

High & Medium Grown CTC teas continued to sell around last subject to price fluctuations following quality. Corresponding Low Grown BP1's - A few select invoices were dearer, whilst the others sold around last. PF1's - Better teas were firm and marginally dearer, whilst the secondary types were marginally easier.

Low Grown totalled approximately 2.4 M/Kgs. All categories met with fair demand.

In the Leafy and Semi-Leafy catalogues, well-made BOP1's were firm, whilst the Below Best together with the bolder varieties were irregular. Teas at the bottom maintained. Select Best and Best OP1's sold around last levels, whilst the balance were irregular. Well-made OP/OPA's appreciated, whilst the balance sold around last levels. Select Best PEK's maintained, whilst the Best together with the mixed/open varieties declined. High-priced PEK1's were easier, whilst the balance were fully firm.

In the Tippy catalogue, Select Best FBOP's sold around last levels, whilst the balance were firm to dearer. However, the bolder varieties declined. Select Best and Best FF1's together with the cleaner Below Best varieties were firm to dearer, whilst the balance were irregular following quality.

In the Premium catalogue, very Tippy teas were firm on last, whilst the Best and Below Best appreciated. Balance were firm.

NOTE

Next week's Auction (Sale No. 30) is scheduled for Monday, 4 August and Tuesday, 5 August 2025

CROP AND WEATHER

FOR THE PERIOD 23 - 29 July 2025

Western/Nuwara Eliya Regions



Rain was reported in both regions throughout the week. The Department of Meteorology expects rain in the Western and Nuwara Eliya regions in the week ahead.

Uva/Udapussellawa Regions



Bright weather was reported in both regions throughout the week. According to the Department of Meteorology, showers/thunder showers are expected in both regions in the week ahead.

Low Grown



The Low Grown Region reported bright mornings and occasional evening showers throughout the week. Intermittent showers are expected in the Low Grown Region in the week ahead according to the Department of Meteorology.

Crop

The Nuwara Eliya Region reported an increase in the crop intake, whilst the Western, Uva, Uda Pussellawa and Low Grown regions reported a decrease.

HIGH GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP

Best Western's were irregular and easier by up to Rs. 50 per kg and more for last week's select high-priced teas. In the Below Best category, select high-priced teas were firm and easier, whilst the others were irregular following quality. Teas at the lower end were firm and Rs. 20 per kg easier. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregularly easier and mostly unsold. Best Uva's (seasonal) sold well between Rs. 2,000-3,000 per kg, whilst the others were barely steady.

BOPF

Best Western's - A few select invoices sold around last week's levels, whilst the others declined by Rs. 20-40 per kg and more following quality. In the Below Best category, where quality was maintained, prices were firm, whilst the others declined by Rs. 20-40 per kg. Teas at the lower end were firm and Rs. 20-30 per kg easier following quality. Nuwara Eliya's were mostly unsold. Uda Pussellawa's were irregular and easier. Uva's - Seasonal teas sold well between Rs. 2,000-2,250 per kg, whilst the others declined by up to Rs. 50 per kg.

OP/OPA

Well-made varieties were firm on last levels, whilst the others and poorer sorts were firm to easier by Rs. 20-40 per kg.

PEKOE/PEKOE1

Flavoury PEK's were easier by Rs. 20-40 per kg, whilst the Orthodox Leafy PEK's were firm. Best PEK1's were dearer by Rs. 50-100 per kg and more at times. Teas at the lower end were firm to easier by Rs. 20-40 per kg. Best Rotovane PEK's remained mostly firm to irregularly easier by Rs. 40-60 per kg, whilst the others and poorer sorts declined following quality.

FBOP/FBOPF1

Select Best flavoury FBOP/FBOPF1's were firm to dearer by Rs. 20-40 per kg, whilst the poorer sorts were firm. Better Orthodox FBOP/FBOPF1's appreciated by Rs. 30-50 per kg, whilst the others and teas at the lower end held firm.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	22/23	29/30	22/23	29/30	22/23	29/30	22/23	29/30
	Jul	Jul	Jul	Jul	Jul	Jul	Jul	Jul
Best Westerns	1220-1400	1240 - 1380	1280-1480	1260 - 1440	1260-1480	1240 - 1550	N/A	1120 - 1260
Below Best Westerns	1060-1200	1080 - 1220	1180-1260	1160 - 1240	1100-1240	1120 - 1220	1040-1080	1020 - 1060
Plainer Westerns	870-1040	880 - 1060	920-1160	1000 - 1140	860-1040	830 - 1000	890-1000	780 - 1000
Nuwara Eliyas	1180	N/A	N/A	N/A	850-1340	860 - 1340	830-960	980 -
Brighter Uda Pussellawas	880	900 -	1000-1120	1060 -	1200-1340	1240 - 1360	1000-1060	1000 - 1060
Other Uda Pussellawas	850 - 860	860 - 880	900 - 960	840 - 870	900-1180	870 - 1200	900-980	780 - 980
Best Uvas	1440	2000 - 3100	1160-1200	2100 - 2400	1300-1650	1280 - 1550	1040-1160	1040 - 1140
Other Uvas	1040-1050	1120 -	1080-1140	1100 - 1240	880-1280	840 - 1240	960-1020	780 - 1020

MEDIUM GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

BOP	Rs. 20-40 per kg easier.
BOPF	Better sorts were firm, whilst the others were firm and marginally easier.
OP/OPA	Well-made teas were firm on last levels, whilst the others and poorer sorts appreciated by Rs. 20-40 per kg.
PEKOE/PEKOE1	Best PEK's were firm on last. PEK1's gained by Rs. 50-100 per kg and more at times, whilst the Below Best and others were irregularly dearer.
FBOP/FBOPF1	Few Select Best FBOP/FBOPF1's were substantially dearer, whilst the others and poorer sorts were firm to dearer by Rs. 20-40 per kg.

QUOTATIONS LKR SALE DTE	BOP		BOPF		PEKOE/FBOP		OP	
	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul
Good Mediums	1400-1600	1300 - 1650	1140-1160	1100 - 1160	1400-2100	1350 - 2450	1120-1240	1100 - 1220
Other Mediums	820-1120	860 - 1160	820 - 980	830 - 960	900-1380	900 - 1320	730-1060	720 - 1060

UNORTHODOX / CTC TEAS

HIGH GROWN	BP1s - Hardly any offerings. PF1s - Better sorts were firm, whilst the others were irregular.
MEDIUM GROWN	BP1s - Irregular. PF1s - Better sorts were generally firm, whilst the others tended marginally easier.
LOW GROWN	BP1s - Select invoices were dearer, whilst the others were barely steady. PF1s - Better teas were firm and marginally dearer, whilst the secondary types were marginally easier.

QUOTATIONS LKR SALE DTE	BP1		PF1	
	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul
High Grown	N/A	N/A	920-1180	920 - 1180
Medium Grown	1020	1020 -	900-1180	900 - 1160
Low Grown	1300-1320	1200 - 1360	1020-1460	1040 - 1440

OFF GRADES

■ Incline from last week
■ Decline from last week
■ Static Market

FGS1/FGS

Teas in the Best category were dearer by Rs. 40-60 per kg, whilst the improved Below Best varieties followed a similar trend and gained by Rs. 25-50 per kg. The balance were firm on last levels. Teas at the bottom end of the market maintained. Low Grown - Best varieties were firm to dearer by Rs. 10-20 per kg. Below Best varieties maintained, whilst the poorer sorts were irregular. CTC's - In general, declined by Rs. 20-40 per kg.

BROKENS

Reducer varieties in the Best category together with the clean leaf sorts maintained, whilst the balance appreciated by Rs. 10-20 per kg.

BOP1A

Main Grade reducer varieties in the Best category were firm, whilst select invoices gained following quality. Below Best varieties eased by Rs. 20-30 per kg and more on occasion, whilst the poorer sorts in general were maintained.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul
Better Fannings (Orthodox)	780-1100	800 - 1180	770-820	780 - 870	760-850	770 - 920
Better Fannings (CTC)	N/A	N/A	820-960	N/A	810-1280	770 - 1200
Other Fannings (Orthodox)	640-770	600 - 780	600-760	620 - 770	560-750	610 - 760
Other Fannings (CTC)	N/A	N/A	670-730	650 - 710	610-740	600 - - 700
Good Brokens	780-980	800 - 1020	800-1200	810 - 1120	810-1220	820 - 1200
Other Brokens	720-770	650 - 780	660-790	640 - 810	650-800	610 - 780
Better BOP1As	840-890	840 - 920	860-1020	840 - 1040	880-1380	860 - 1500
Other BOP1As	790-830	780 - 820	760-850	750 - 820	690-860	700 - 840

DUSTS

DUST1

Select Best Dust1's were dearer by Rs. 20-40 per kg, whilst the Best varieties appreciated by a similar margin. The Below Best types, where quality was maintained, were dearer by Rs. 40 per kg, whilst the others together with the poorer sorts remained firm. Low Grown Best varieties were dearer by Rs. 60 per kg, whilst the Below Best varieties and the poorer sorts were dearer by Rs. 20-40 per kg. High and Medium Grown CTC's together with the Low Grown CTCs were firm all round.

DUST

Clean leaf secondaries were dearer by Rs. 40 per kg, whilst the poorer sorts remained firm. The Low Grown Best varieties appreciated by Rs. 40 per kg, whilst the others were dearer by Rs. 20-30 per kg.

QUOTATIONS LKR

SALE DTE	HIGH		MEDIUM		LOW	
	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul
Better Primary Dust (Orthodox)	1160-1650	1160 - 1700	1000-1140	1000 - 1140	980-1220	1000 - 1220
Better Primary Dust (CTC) P. Dust	1060-1200	1050 - 1140	1060-1220	1080 - 1200	1150-1380	1150 - 1380
Below Best Primary Dust (Orthodox)	940-1140	950 - 1140	870-980	860 - 980	760-960	770 - 980
Other Primary Dust (CTC) P. Dust	920-1040	920 - 1040	940-1040	790 - 1060	760-1120	760 - 1120
Other Primary Dust (Orthodox)	710-920	820 - 940	630-860	590 - 850	550-750	650 - 760
Better Secondary Dust	900-960	900 - 1020	800	800 - 840	1000-1280	980 - 1100
Other Secondary Dust	570-880	610 - 880	620-780	620 - 780	570-980	590 - 960

LOW GROWN TEAS

■ Incline from last week
■ Decline from last week
■ Static Market

FBOP/FBOP1	Select Best FBOP's were firm, whilst the balance were firm to dearer. However, the bolder varieties were irregular following quality. FBOP1's, in general, were firm on last levels.
BOP	BOP's were firm.
BOP1	Well-made BOP1's were firm, whilst the Below Best together with the bolder varieties were irregular. Teas at the bottom maintained.
OP1	Well-made OP1's were firm, whilst the balance were irregular.
OP	Well-made OP's appreciated whilst the cleaner Below Best and shorter varieties were irregular. The balance sold around last levels.
OPA	High-priced OPA's appreciated, whilst the balance were firm.
PEKOE	Select Best PEK's were firm, whilst the Best together with the mixed/open varieties and teas at the bottom were easier. High-priced PEK1's declined, whilst the balance were fully firm.
BOPF	BOPF's, in general, sold around last levels.
FBOPF/FBOPF1	Very Tippy teas were firm on last levels, whilst the Best and Below Best appreciated. Balance were firm on last. Well-made FF1's together with the cleaner Below Best varieties were firm to dearer, whilst the balance were irregular following quality.

QUOTATIONS LKR SALE DTE	SELECT BEST		BEST		BELOW BEST		OTHERS	
	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul	22/23 Jul	29/30 Jul
FBOP 1	1700-1900	1700 - 1800	1400-1500	1400 - 1500	1250-1300	1250 - 1300	1000-1100	1000 - 1100
FBOP	1950-2400	1900 - 2350	1500-1600	1500 - 1600	1250-1300	1250 - 1300	1000-1100	1000 - 1100
BOP 1	2400-3000	2400 - 3000	1850-2350	1850 - 2350	1100-1500	1100 - 1500	850-1080	850 - 1080
BOP	1700-2000	1700 - 2000	1350-1400	1350 - 1400	1150-1300	1150 - 1300	950-1000	950 - 1000
BOPF	1300-1500	1300 - 1400	900-1000	900 - 1000	850-900	850 - 900	800-850	800 - 850
FBOPF (TIPPY)/FBOPF SP	4200-5200	4200 - 5200	3200-3700	3250 - 3800	2200-2800	2300 - 2900	1000	1000 -
FBOPF 1	1600-1700	1600 - 1700	1450-1500	1450 - 1500	1250-1350	1280 - 1380	900-1000	950 - 1050
FBOPF	1700-1900	1800 - 2000	1350-1450	1400 - 1500	1000-1100	1100 - 1200	900-950	900 - 950
OP 1	2700-3250	2700 - 3250	2400-2650	2400 - 2650	1500-2350	1460 - 2300	900-1480	900 - 1440
OP	1480-1600	1500 - 1800	1380-1460	1400 - 1480	1240-1360	1220 - 1380	880-1220	880 - 1200
OPA	1460-1750	1460 - 1750	1240-1440	1240 - 1440	1160-1220	1140 - 1200	850-1140	850 - 1120
PEKOE	1550-2450	1550 - 2500	1380-1500	1400 - 1500	1100-1360	1100 - 1380	820-1080	820 - 1080
PEK 1	1700-2550	1700 - 2250	1500-1650	1500 - 1650	1240-1460	1240 - 1460	900-1220	900 - 1220

TOP PRICE

WESTERN MEDIUM			
Dartry Valley	BOP	@	1650
Craighead	BOPSp	@	1400
Ancoombra	BOPF/BOPFSp		1180
Vellai Oya	BOPF/BOPFSp	@	1160
Dartry Valley	BOP1	@	1750
Ancoombra	BOP1		1750
Doombagastalawa	BOP1	@	1600
New Rothschild	BOP1		1600
Craighead	FBOP/FBOP1	@	2450
Dartry Valley	FBOP/FBOP1	@	1950
Hatale	FBOP/FBOP1		1950
Harangalla	FBOP/FBOP1	@	1850
Ancoombra	FBOPF/FBOPF1		1700
Windsorforest	FBOPF/FBOPF1	@	1600
Craighead	FBOPF/FBOPF1	@	1600
Harangalla	FBOPF/FBOPF1	@	1600
Dartry Valley	FBOPF/FBOPF1	@	1600
New Rothschild	OP/OPA		1220
Hatale	OP/OPA		1220
Hatale	OP1		1700
Craighead	OP1	@	1600
Harangalla	OP1	@	1500
New Rothschild	OP1		1500
Meezan	PEK/PEK1		1850
Harangalla	PEK/PEK1	@	1750
Dartry Valley	PEK/PEK1	@	1750
New Fernland	PEK/PEK1		1750
Inguruwatte Super	PEK/PEK1		1750
New Rothschild	PEK/PEK1		1750
Uplands	PEK/PEK1		1750
Windsorforest	PEK/PEK1	@	1700
Craighead	PEK/PEK1	@	1700
Doombagastalawa	PEK/PEK1	@	1700
Cooroondoowatte	PEK/PEK1	@	1700
Inguruwatte Super	PEK/PEK1		1700
WESTERN HIGH			
Holyrood	BOP		1380
Queensberry	BOPSp	@	1280
Dessford	BOPF/BOPFSp	@	1440
Alton	BOPF/BOPFSp	@	1400
Great Western	BOPF/BOPFSp		1400
Great Western	BOPF/BOPFSp	@	1380
Gouravilla	BOPF/BOPFSp		1380
Inverness	BOP1		1550
Torrington	BOP1	@	1500
Bambrakelly	FBOP/FBOP1		1550
Fairlawn	FBOPF/FBOPF1		1460
Venture	OP/OPA		1260
St Andrews	OP1		1460
Frotoft Super	PEK/PEK1		1700
NUWARA ELIYAS			
Kenmare	BOP		810
Court Lodge	FBOP/FBOP1		1340
Kenmare	OP/OPA	@	1000
Court Lodge	PEK/PEK1	@	1160
UDAPUSSELLAWAS			
Kirklees	BOP		900
High Forest	BOP	@	880

UDAPUSSELLAWAS			
Maha Uva	BOP	@	860
Gampaha	BOPSp		1360
Luckyland	BOPF/BOPFSp		1060
Maha Uva	FBOP/FBOP1	@	1380
Delmar	FBOPF/FBOPF1	@	1400
Maha Uva	FBOPF/FBOPF1	@	1340
Blairlomond	FBOPF/FBOPF1	@	1300
Maha Uva	OP/OPA	@	1100
Delmar	OP1	@	1420
Maha Uva	PEK/PEK1	@	1600
Delmar	PEK/PEK1	@	1600
Blairlomond	PEK/PEK1	@	1550
LOW GROWNS			
Elaine Super	BOP		2450
New Spring View	BOPSp		2000
Kamarangapitiya	BOPSp	@	1850
Andaradeniya Super	BOPSp		1850
Greenwin Super	BOPSp		1850
Aruna	BOPSp		1850
Kings Bru	BOPF		1800
Greenwin Super	BOPFSp		1900
Hedigalla	FBOP		2400
Sithaka	FBOP		2350
Galtara	FBOP		2350
Pothotuwa	FBOP	@	2300
Gunawardana	FBOP	@	2300
Sunrise	FBOP		2300
Sithaka	FBOP1		1850
Mulatiyana Hills	FBOP1		1850
Ganganee	FBOP1		1850
New Nivithigala	FBOP1		1850
Ceciliyan	FBOP1	@	1800
Katanwila	FBOPF		2250
Richiland	FBOPF	@	2200
Karagoda	FBOPF		2200
Gunawardana	FBOPF1	@	1800
Lumbini	FBOPF1		1800
Pothotuwa	FBOPF1	@	1750
Hidellana	FBOPF1		1750
Lellopitiya Super	FBOPF1		1750
Kiruwanaaganga	FBOPF1	@	1700
Adams View	FBOPF1	@	1700
Makandura	FBOPF1		1700
Sithaka	FBOPF1		1700
New J.S.P	FBOPF1		1700
Pothotuwa	BOP1	@	3000
Sithaka	BOP1		2650
Gunawardana	OP1	@	3250
Pothotuwa	OP1	@	2850
Kiruwanaaganga	OP1		2650
Mulatiyana Hills	OP		1800
Liyonta	OPA		1750
Lumbini	PEK		2500
Mulatiyana Hills	PEK1		2250
New Batuwangala	PEK1		2250

UVA MEDIUM			
St. James	BOP	@	2150
Halpewatta Uva	BOPSp	@	1550
Dickwella	BOPF/BOPFSp		1400
Dickwella	BOP1	@	1700
Dickwella	FBOP/FBOP1	@	1700
Roseland Uva	FBOP/FBOP1		1700
Halpewatta Uva	FBOPF/FBOPF1		1480
High Spring	OP/OPA		1220
Telbedde	OP1	@	1600
Aruna Passara	PEK/PEK1		1750
Halpewatta Uva	PEK/PEK1	@	1700
Aruna Keppetipola	PEK/PEK1		1700
Dickwella	PEK/PEK1	@	1650
Glen Alpin	PEK/PEK1		1650
Hindagala	PEK/PEK1		1650
Cecilton	PEK/PEK1		1650
Maratenne	PEK/PEK1		1650
UVA HIGH			
Uva Highlands	BOP	@	3100
Aislaby	BOP	@	2850
Craig	BOPSp		1380
Uva Highlands	BOPF/BOPFSp		2400
Aislaby	BOP1	@	1600
Glenanore	BOP1	@	1420
Uva Highlands	BOP1	@	1420
Gonamotawa	FBOP/FBOP1	@	1550
Uva Highlands	FBOP/FBOP1	@	1550
Ellathota Uva	FBOP/FBOP1		1550
Gonamotawa	FBOPF/FBOPF1	@	1480
Aislaby	FBOPF/FBOPF1	@	1440
Glenanore	FBOPF/FBOPF1	@	1420
Ampittiakande	OP/OPA		1140
Mount Uva	OP1		1440
Uva Highlands	PEK/PEK1	@	3500
Glenanore	PEK/PEK1	@	1650
Gonamotawa	PEK/PEK1	@	1650

UVA HIGH			
Ellathota Uva	PEK/PEK1	@	1650
Battawatte	PEK/PEK1		1650
Mount Uva	PEK/PEK1		1650
Craig	PEK/PEK1		1650
Aislaby	PEK/PEK1		1650
Mahadowa	PEK/PEK1	@	1600
UNORTHODOX HIGH			
Ulugedara CTC	PF1		1200
UNORTHODOX MEDIUM			
Strathdon CTC	PF1	@	1160
Strathdon CTC	BP1		1020
UNORTHODOX LOW			
Kalubowitiyana CTC	PF1	@	1440
Hingalgoda CTC	PF1		1440
Ceciliyan CTC	BP1		1360
PREMIUM FLOWERY			
Rasa	FBOPFSp		5850
Fortune	FBOPFExSp	@	5850
Allen Valley	FBOPFExSp1		4400
DUSTS			
Mattakelle	DUST1		1700
Hingalgoda CTC	PD		1380
OFF GRADES			
Wattegodde	FGS/FGS1	@	1180
Clydesdale	FGS/FGS1	@	1180
Agraouvah	FGS/FGS1		1160
Somerset	FGS/FGS1	@	1140
Wanarajah	FGS/FGS1	@	1100
Liyonta CTC	PF		1200
Wilehena	BM		1200
Suviska	BP		1160
Narangala Super	BP	@	1120
Bogoda	BP		1120
Jawa Super	BP		1120
Aldora	BOP1A		1500
Chandrika Estate	BOP1A	@	1420
New Kandedola	BOP1A	@	1320

QUANTITY SOLD

DURING THE PERIOD 21ST-26TH JULY 2025	WEEKLY (KGS)		TODATE (KGS)	
	2025	2024	2025	2024
PRIVATE SALES	215,665	173,444	6,177,776	3,408,417
PUBLIC AUCTION	5,107,980	4,768,207	142,508,144	133,249,986
FORWARD CONTRACTS	24,000	66,010	1,503,831	1,016,010
DIRECT SALES	NIL	NIL	NIL	NIL
TOTAL	5,347,645	5,007,661	150,189,751	137,674,413
BMF EXCLUDED FROM PRIVATE SALE	98,488	74,847	1,120,138	1,239,802

(QUANTITY SOLD AND THE AVERAGE PRICE PER AUCTION)

	Quantity (M/kgs)			AVG Price (LKR)			Avg Price (USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023
16TH JULY 2025	5.41	4.94	5.38	1136.78	1281.36	995.38	3.82	4.27	3.25
23RD JULY 2025	5.11	4.77	5.29	1150.57	1243.74	1022.48	3.86	4.19	3.25

Source: Central Bank of Sri Lanka / Buying Rates

RATES OF EXCHANGE

SRI LANKA RUPEE APPROX PER UNIT OF CURRENCY

YEAR	2025	2024	2023
USD	298.18	298.89	323.03
STG.PD	396.74	384.75	413.53
EURO	343.99	323.78	356.33
YEN	1.99	1.88	2.27

Source: Central Bank of Sri Lanka / Buying Rates

PUBLIC AUCTION/GROSS SALES AVERAGE

SALE NO 28 22ND/ 23RD JULY 2025	WEEKLY(LKR)			TODATE (LKR)			WEEKLY(USD)			TODATE(USD)		
	2025	2024	2023	2025	2024	2023	2025	2024	2023	2025	2024	2023
Uva High Grown	982.69	1094.17	849.57	1030.01	1113.18	1013.57	3.30	3.68	2.70	3.48	3.65	3.08
Western High Grown	1098.21	1194.48	904.03	1089.20	1194.95	1171.92	3.69	4.02	2.87	3.68	3.92	3.56
CTC High Grown	1082.64	1071.14	815.27	1071.00	1119.65	1060.27	3.63	3.60	2.59	3.61	3.67	3.22
High Grown (Summary)	1052.05	1161.20	885.04	1070.18	1168.74	1123.47	3.53	3.91	2.81	3.61	3.83	3.41
Uva Medium Grown	1021.09	1117.99	950.13	1068.84	1154.24	1038.91	3.43	3.76	3.02	3.61	3.79	3.16
Western Medium Grown	955.56	1047.50	843.44	1005.73	1082.27	1016.46	3.21	3.53	2.68	3.39	3.55	3.09
CTC Medium Grown	929.74	1005.36	743.33	941.41	981.70	956.20	3.12	3.38	2.36	3.18	3.22	2.91
Medium Grown (Summary)	980.62	1071.66	881.29	1026.74	1106.85	1023.62	3.29	3.61	2.80	3.46	3.63	3.11
Orthodox Low Grown	1243.81	1351.87	1135.98	1255.87	1395.50	1303.91	4.17	4.55	3.61	4.24	4.58	3.96
CTC Low Grown	971.70	948.53	870.54	981.17	1014.88	962.77	3.26	3.19	2.76	3.31	3.33	2.93
Low Grown(Summary)	1226.17	1327.08	1122.98	1241.70	1370.43	1285.17	4.11	4.47	3.57	4.19	4.50	3.91
Total	1150.57	1243.74	1022.48	1168.79	1282.86	1206.41	3.86	4.19	3.25	3.94	4.21	3.67

Source: Oanda Exchange Rates

Source: MSL - Averages

WORLD TEA PRODUCTION (M/KGS)

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Jun								
Sri Lanka	23.1	23.2	21.7	134.7	127.9	135.7	-6.8	7.8

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
May								
Bangladesh	8.2	4.8	8.6	13.7	11.5	12.6	-2.2	1.1
Malawi	3.9	4.4	4.4	28.9	31.3	29.4	2.4	-1.9
North India	104.9	79.2	104.4	236.9	192.2	240.3	-44.7	48.1
South India	25.7	13.9	26.2	84.9	75.2	95.9	-9.7	20.7

	2023	2024	2025	TODATE			DIFFERENCE +/-	
	2023	2024	2025	2023	2024	2025	2023 vs 2024	2024 vs 2025
Apr								
Kenya	49.5	53.9	51.8	167.6	222.6	188.7	55	-33.9

DETAILS OF AWAITING SALE

SALE NO : 30

Scheduled for 04TH/05TH AUGUST 2025

	LOTS	QUANTITY
ExEstate	770	741,670
High & Medium	1,616	706,541
Leafy	1,992	785,075
Semi Leafy	1,512	636,690
Tippy	2,046	969,570
Premium Flowery	381	54,641
OffGrades	2,392	1,190,883
Dust	504	422,164
Total	11,213	5,507,234
RePrint	1,119	571,187

11/08/2025

Buyers Prompt

12/08/2025

Sellers Prompt

This sale last year
Sale No. 30 | 30TH/31ST JULY 2024

Lots :11,469
Re-print Lots :725
Quantity :5,794,071 kgs
Re-print Quantity :329,291 kgs

LOW GROWN CATALOGUES

Violations Excluded

17/07/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

17/07/2025

HIGH & MEDIUM
Closed

PREMIUM FLOWERY
Closed

OFF GRADES
Closed

NO .OF PKGS

148,870

CTC

10,255 Pkgs - 541,420 kgs

ORDER OF SALE

Ex-Estate	LG Large Leaf//Semi Leafy/LG Small Leaf/BOP1A/ Premium	High & Medium/Off Grade /Dust
AS	CTB	JK
MB	BC	AS
BC	JK	MB
EB	LC	FW
FW	AS	BC
JK	EB	LC
CTB	MB	CTB
LC	FW	EB

Approx Selling time of
F&W Catalogues

04TH

AUGUST 2025

11.30am	Main Sale - High & Medium
3.00pm	Semi - Leafy Teas
4.00pm	Low Grown - Leafy Teas
4.30pm	Low Grown - Tippy Teas

05TH

AUGUST 2025

9.30am	Ex-Estate
9.30am	BOP1A
9.30am	Off Grade
10.30am	Premium Flowery
12.30pm	Dust

BC - Bartleet Produce Marketing (Pvt) Ltd FW - Forbes & Walker Tea Brokers (Pvt) Ltd

LC - Lanka Commodity Brokers Ltd AS - Asia Siyaka Commodities PLC

EB - Eastern Brokers Ltd JK - John Keells PLC

CTB - Ceylon Tea Brokers PLC MB - Mercantile Produce Brokers (Pvt)Ltd

DETAILS OF AWAITING SALE

SALE NO : 31

Scheduled for 12TH/13TH AUGUST 2025

	LOTS	QUANTITY
ExEstate	792	765,268
High & Medium	1,677	728,132
Leafy	2,051	805,740
Semi Leafy	1,594	683,161
Tippy	2,031	952,653
Premium Flowery	399	52,748
OffGrades	2,515	1,302,598
Dust	568	485,408
Total	11,627	5,775,708
RePrint	852	455,915

19/08/2025

Buyers Prompt

20/08/2025

Sellers Prompt

This sale last year
Sale No. 31 | 06TH/07TH AUGUST 2024

Lots	:11,472
Re-print Lots	:804
Quantity	:5,792,364 kgs
Re-print Quantity	:379,253 kgs

LOW GROWN CATALOGUES

Violations Excluded

24/07/2025

LEAFY
Closed

SEMI-LEAFY
Closed

TIPPY
Closed

OTHER MAIN SALE CATALOGUES

24/07/2025

HIGH &
MEDIUM
Closed

PREMIUM
FLOWERY
Closed

OFF
GRADES
Closed

NO .OF PKGS
155,807

CTC
11,215 Pkgs - 594,634 kgs

CATALOGUE CLOSURE DETAILS

12/13

AUGUST 2025

Sale No. 31

The Ex-Estate catalogue closed on 24th July 2025, excluding violations. The Main Sale catalogues too closed on 24th July 2025, excluding violations.

19/20

AUGUST 2025

Sale No. 32

The Ex-Estate and Main Sale catalogues are scheduled to close on 31st July 2025.

26/27

AUGUST 2025

Sale No. 33

The Ex-Estate and Main Sale catalogues are scheduled to close on 07th August 2025.

TEA MARKETS AROUND THE WORLD

MOMBASA AUCTION

28TH AND 29TH JULY 2025 (SALE NO. 30)

There was good general demand for the 186,120 packages (12,632,701.00 kilos) available in the market; 45.26% remained unsold.

MARKETS

Pakistan Packers were active while Yemen and other Middle Eastern countries lent strong support. There was reduced activity from Kazakhstan and other CIS states with maintained enquiry from Afghanistan and Bazaar. Egyptian Packers showed more and strong interest with UK active but selective; Russia improved absorption. Sudan were absent while South Sudan maintained activity. Local Packers reduced interest while Somalia were active at the lower end of the market.

OFFERINGS

Leaf Grades - 97,000 packages (6,393,906.00 kilos) - 52.23% unsold.

Dust Grades - 71,140 packages (5,310,489.00 kilos) - 44.36% unsold.

Secondary Grades - 17,980 packages (928,306.00 kilos) - 11.23% unsold.

LEAF GRADES (M2 & M3) BP1:

Best - Irregular enquiry and varied between USC29 dearer to easier by up to USC18 with most teas remaining unsold.

Brighter - Saw irregular interest and ranged between steady to USC20 dearer to easier by up to USC27. Mediums - KTDA mediums were firm to USC10 dearer to USC8 below previous levels with plantation mediums firm to USC37 dearer for some lines to easier by up to USC20.

Lower Medium - More irregular and ranged between steady to USC16 dearer to easier by up to USC20.

Plainer - Easier by up to USC9 but select teas gained up to USC6.

PF1:

Best - More irregular and varied between USC22 above previous levels to easier by up to USC27.

Brighter - Were irregular and ranged between USC7 dearer to USC12 below last levels.

Mediums - KTDA mediums were firm to USC11 dearer to easier by up to USC10; Plantation medium were irregular ranging between USC12 dearer to USC8 below previous rates.

Lower Medium - Were firm to USC9 above previous rates to USC8 easier.

Plainer - More irregular interest and varied between USC4 dearer to mostly easier by up to USC15.

CTC QUOTATIONS	BP1 - USC	PF1 - USC
Best	270 - 432	289 - 374
Good	250 - 320	281 - 321
Good Medium	250 - 276	270 - 310
Medium (KTDA)	170 - 202	170 - 254
Medium (Plantations)	152 - 204	162 - 185
Lower Medium	127 - 155	128 - 184
Plainer	090 - 116	082 - 120

DUST GRADES (M1) PDUST:

Best - Gained up to USC26 but a few lines were easier by up to USC6.

Brighter - Saw irregular enquiry and varied between USC7 dearer to mostly easier by up to USC9.

Mediums - KTDA mediums were steady to USC24 above previous levels to USC7 easier with plantation mediums appreciating by up to USC10.

Lower Medium - Were dearer by up to USC10.

Plainer - Mostly gained by up to USC6 but select invoices lost up to USC8. .

DUST1:

Best - Were up to USC9 dearer to USC16 below previous levels.

Brighter - Irregular ranging between firm to USC8 dearer to mostly easier by up to USC14.

Mediums - KTDA mediums were irregular and ranged between firm to USC8 above last levels to mostly easier by up to USC13. Plantation mediums advanced up to USC15 but select lines were discounted by up to USC3.

Lower Medium - Irregular ranging between firm to USC6 dearer to easier by up to USC5.

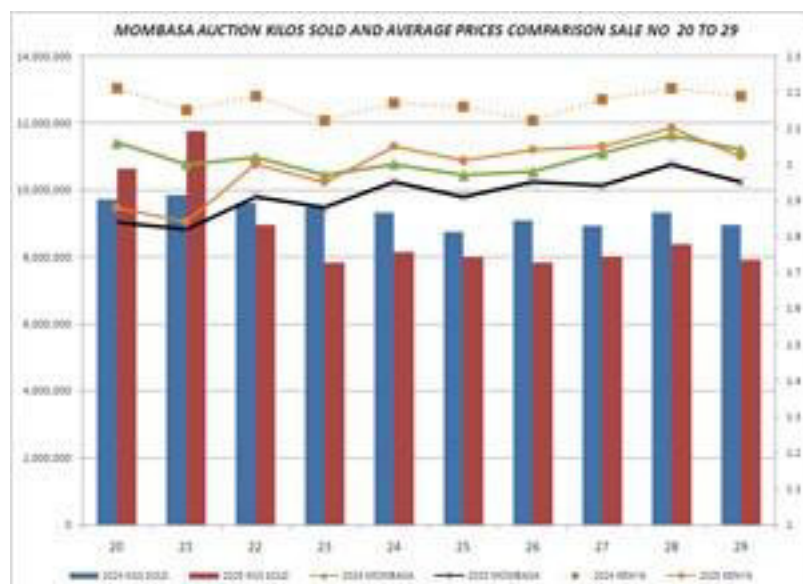
Plainer - Were up to USC5 above previous rates to easier by up to USC3.

CTC QUOTATIONS	PDUST - USC	DUST1 - USC
Best	255 - 350	271 - 362
Good	230 - 282	250 - 300
Good Medium	230 - 261	250 - 323
Medium (KTDA)	180 - 240	180 - 266
Medium (Plantations)	164 - 198	166 - 192
Lower Medium	129 - 163	127 - 155
Plainer	082 - 130	085 - 115

SECONDARY GRADES (S1)

In the Secondary Catalogues, BPs were firm with better made sorts dearer; PFs sold at about previous rates. Clean well sorted coloury Fannings were steady to dearer while similar DUSTs were firm with some lines selling above previous levels. Other Fannings were firm while DUSTs were irregular. BMFs were well absorbed.

SECONDARY QUOTATIONS (USC)	BP / BP2	PF / PF2	FNGS1 FNGS	DUST DUST2	BMF
Best / Good	179 - 270	162 - 163	130 - 232	114 - 212	100
Good Medium / Medium	-	-	110 - 150	110 - 129	-
Lower Medium	096 - 148	110 - 144	088 - 144	082 - 128	097 - 110
Plainer	088 - 100	079 - 113	082 - 100	074 - 114	080 - 100



Courtesy - Africa Tea Brokers Limited.

BANGLADESH AUCTION

28TH JULY 2025 (SALE NO. 12)

CTC LEAF: 53,930 packages of tea on offer continued to meet with a strong demand.

BROKENs: All good liquoring Brokenes were strongly competed for and prices were fully firm to touch dearer for selective lots. Withdrawals were negligible in this category. Mediums were firm. Plain descriptions met with some demand and were about steady but there were several withdrawals. BLF teas met with a fairly good demand and were generally firm to occasionally dearer. There were a few withdrawals.

FANNINGS: Best and good Fannings were a strong feature and were mostly firm whilst Mediums saw a steady demand and prices were also firm on last. Plain varieties saw less demand there were many more withdrawals. BLF teas met with a fairly good demand and were generally firm to occasionally dearer. There were several withdrawals.

DUST: 13,064 packages of tea on offer met with good demand Good liquoring Dusts sold well at around last levels Medium and plainer sorts were discounted and witnessed fair weight of withdrawals. BLFs continued to meet with a better demand with only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Blenders continued to operate strongly but there was less support from the Loose tea buyers. Buyers once again followed quality closely whereby a selection of plainer types were neglected and were subject to withdrawals. Dusts sold well.

Our Catalogue: (Sale 12) Avg : Tk 250.85, Sold 76.49% , (Sale 11) Avg : Tk 251.02, Sold 83.40%

QUOTATIONS	BROKENS	QUOTATIONS	FANNINGS
<i>Best</i>	2.13-2.21	<i>Best</i>	2.10-2.17
<i>Good</i>	2.09-2.12	<i>Good</i>	2.07-2.09
<i>Medium</i>	2.03-2.07	<i>Medium</i>	2.03-2.06
<i>Plain</i>	2.00-2.02	<i>Plain</i>	2.00-2.02
<i>BLF</i>	1.39-1.79	<i>BLF</i>	1.3.9-1.79

Courtesy - National Brokers Limited.

TEA MARKETS AROUND THE WORLD

COONOR AUCTION

25TH JULY 2025 (SALE NO. 30)

The total CTC leaf teas sold this week was 76.43%(1,225,405.47kgs) of the total offering of 1,603,275.35Kgs

DEMAND: - Good and improved demand on all sorts except for the lower medium and plainer teas which continue to meet with selective or rather reduced demand.

MARKET: - The best, good & better medium teas sold at firm to dearer prices. Medium sorts stabilized at barely steady levels, except for the fanning grade which saw a slight decline in prices. Select plain teas held on to last levels however, bulk of this category especially browner and fibrous sorts continued to face withdrawals.

BUYING PATTERN: - Major blenders continued to be the mainstay of the CTC market with 45.66% off take with fair support from the Western India packer. Local & regional packers were active on the best and good liquoring sorts. Internal buyers continued to be subdued. Russian and CIS exporters along with the Middle east shippers increased their purchases especially on blacker sorts. Iraqi shippers too were fairly active.

ORTHODOX LEAF

Demand:- Fair Demand.

Market:- High grown whole leaf with good make and blacker sorts were firm to dearer. Others were Rs 2 to 3 easier. Medium grown whole leaf sold irregularly, with cleaner broken ruling firm market. Fanning eased in value.

Buying Pattern:- CIS buyers were selective on cleaner blacker varieties along with Internal buyers. Middle east shippers lent fair support on whole leaf grades and broken.

CTC DUST

DEMAND: - Good improved demand. Reduced demand for the lower medium and plainers..

MARKET: - CTC dust offer this week was at 484,220.66Kgs of which 372464.96kgs were sold (76.92%). Best & good teas sold dearer in line with quality. Better medium & medium teas sold at fully firm rates. Select lower medium and plainer teas sold at last levels however the browner sorts continued to face withdrawals.

BUYING PATTERN: - Major blenders were fairly active. Regional and local packers were active on the best & good teas. Up country buyers were subdued. Exporters to Russia, Middle east improved their purchases this week on blacker sorts.

ORTHODOX DUST

DEMAND: - Good demand.

MARKET: - High grown primary dust fetched irregular prices following quality, medium grown sold irregularly easier. Secondaries were barely steady.

BUYING PATTERN: -Regional & local packateers were fairly active on primary dusts. Exporters were very choosy at steady prices on the secondary dusts.

Courtesy -J Thomas & Company Private Limited

TEA MARKETS AROUND THE WORLD

KOLKATA AUCTION

29TH JULY 2025 (SALE NO. 31)

	2025	2024	DIFFERENCE
CTC	95,192	63,918	31,274
ORTHODOX	64,531	50,633	13,898
DUST	40,908	35,499	5,409

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Liquoring Assams irregular around last levels. Medium and plainer sorts tending easier. Dooars seen so far similar trend.

BUYING PATTERN:

Western India - Supporting the better teas on offer

HUL - Operating West Bengal Manufacturing - Selective so far

Exporters - Fair enquiry

Other local/internal - Operating

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to strong demand. Few tippy teas on offer sold readily. Well made Whole Leaf and Brokenes selling at firm rates. Remainder Whole Leaf and Brokenes irregular around last following quality. Fannings and Cleaner Secondaries selling around last levels.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

HUL: Selective

KOLKATA SALE DUST MARKET

MARKET REPORT:

Market opened to good demand. Liquoring sorts around last levels. Remainder barely steady and at times easier following quality.

BUYING PATTERN:

HUL: Active

West Bengal Manufacturing: Operating Western India: Good Support Local and Internal: Some enquiry.

Courtesy - J Thomas & Company Private

COCHIN AUCTION

30TH JULY 2025 (SALE NO. 31)

QUANTITY	2025 kg.	2024 kg.	Difference
ORX	2,40,413	2,80,870	(40,457)
CTC	30,339	52,337	(21,998)
TOTAL	2,70,752	3,33,207	(62,455)

ORTHODOX LEAF

MARKET:

Good demand.

Clean, black, well-made Whole-leaf and Brokenes were firm to occasionally dearer, following quality; Cleaner Secondaries followed a similar trend; Stalkier varieties tended to be easier.

BUYING PATTERN:

M.E. - Active

C.I.S. - Fair support HUL - Selective

CTC LEAF

MARKET:

Good demand. Brokenes were fully firm; Smaller Brokenes and Fannings were fully firm to dearer.

BUYING PATTERN:

Major Blenders - Absent Internal - Active Exporters - Fair enquiry

Courtesy - J.T. COCHIN

TEA MARKETS AROUND THE WORLD

SILIGURI AUCTION

30TH JULY 2025

	2025-2026	2024-2025	DIFFERENCE
CTC	157,518	127,292	30,226
DARJEELING	-	-	-
GREEN	-	-	-
DUST	15,081	15,030	51
TOTAL	172,599	142,322	30,277

STAC OFFERINGS IN PACKAGES (SALE NO 31)

DEMAND / MARKET DETAILS: Market opened to good demand. Limited quantity of garden teas selling at irregular levels following quality. Medium and Plainer sorts following a similar trend.

BUYING PATTERN:

Internal/ Local Packeteers: Mainstay

TCPL/GGL/WI/ HUL: Selective so far

Duncans: Operating

Courtesy- J. THOMAS & CO. PVT. LTD, SILIGURI

GUWAHATI AUCTION

30TH JULY 2025 (SALE NO. 31)

Guwahati Opening CTC Market Report

Market:

There is fair demand for the good and better medium Assams at irregular rates following quality. Plainer varieties are easier. Best Assams yet to be offered. (TBG - 57% , ATB running at 61 %)

Buying Pattern:

HUL / Western India / North India / Exporters operating.

Courtesy-ASSOCIATED BROKERS PVT. LTD

MALAWI AUCTION

The above market report details were not available at the time of printing this publication.